

2020 PART D REVIEW REQUEST



Name: _____

Phone: _____ Email Address: _____

Zip Code: _____ Best Time to Reach Me: _____

Current Part D Company: _____ Current Medicare plan or Supplement: _____

Preferred Pharmacy: _____ Date of Birth: _____

Do you have Senior Care? Yes No

Annual household income ((optional-to check if you qualify for help): \$ _____

If you have one, please provide your **My Medicare** account information:

Username: _____

FOR MORE INFORMATION ABOUT CREATING YOUR MY MEDICARE ACCOUNT [CLICK HERE](#)

Password: _____

Please use the worksheet below to provide us with a list of your current medications.

NAME OF MEDICATION	DOSAGE	FREQUENCY	HOW OFTEN IS THE PRESCRIPTION FILLED?
EXAMPLE: Simvastatin Tablets	20 mg	Once a day	90 pills every 3 months
EXAMPLE: Humalog 50/50 Kwikpens	3mL Pen	50 Units per day	Pkg of 5 pens lasts 1 month

SCAN AND EMAIL COMPLETED REQUEST FORM TO: AL@FRANKINSURANCEWI.COM
OR Mail completed request form to:

**Frank Insurance Group LLC
7818 Big Sky Dr Ste 204
Madison, WI 53719**

We will reach out to you with our recommendation after we have had a chance to review.