

# 5 Revenue Cycle Pitfalls That Disrupt Patient Care — and How to Fix Them Before They Spiral

# Or: How I Learned to Stop Worrying and Love Submitting Cleaner Claims

In value-based care, clinical quality and patient outcomes rightly take the spotlight. But the financial systems that support those efforts — **the revenue cycle** — often go underappreciated until something breaks.

For small practices, community health providers, and even larger facilities like hospitals and health systems, keeping up with billing demands is a growing challenge. New payer requirements, shifting Medicaid rules, and increasingly complex workflows are pushing even experienced teams to their limits. And when revenue slows, so does access to care.

This guide highlights five revenue cycle risks that often fly under the radar — along with clear, practical ways to get ahead of them. We also include expert insights from Claim.MD President Rob Stuart and Vice President Nihal Titan, based on their decades of work helping providers **get paid faster** and **focus more on patient care.** 

# Wait, What Is a Clearinghouse Anyway?

Let's take a quick detour before diving in. Because we know someone out there is wondering: what exactly is a clearinghouse?

In short, a clearinghouse is a healthcare-specific platform - often called an EDI clearinghouse, where "EDI" stands for electronic data interchange. That just means it helps providers and payers securely exchange medical claims and other data in standardized formats.



Clearinghouses serve as translators, troubleshooters, and quality control — all rolled into one. They bridge the gap between the provider and the payer, making sure claims are formatted correctly, free of common errors, and sent to the right place. Just as importantly, they help catch issues before they snowball into costly denials. At Claim.MD, we help providers:



Scrub and validate claims before they're submitted



**Edit claim files** (like 837s) in real time



Check insurance eligibility in seconds



**Track payment status** with ERAs



**Catch errors that might** otherwise trigger denials



"A clearinghouse isn't just a transaction router — it's a strategic layer in the care delivery system. If claims don't go through, care can't continue."

Rob Stuart, Founder & President, Claim.MD



Want to dig deeper? Check out: The Claims and Billing Process: **Its Impact on Patients** 



# **Ignoring Rejections Until It's Too Late**

Claim denials don't just impact your bottom line, they ripple through operations and affect patients directly. When a claim is rejected, it delays payment, can lead to scheduling disruptions, and often forces staff into time-consuming resubmissions. If you're not actively tracking denials, you're letting revenue slip through the cracks.

#### **Common Pitfalls:**

- No system for real-time rejection tracking
- Resubmissions that take weeks instead of days
- 💢 Repeating the same errors again and again

#### **Checklist: How to Improve First-Pass Claim Success**

- Use a clearinghouse that scrubs for payer-specific errors
- Set alerts for your most frequent denial codes
- Assign someone to monitor and resolve rejections daily
- Track patterns by payer, code, or provider location



"Every denial is a missed opportunity to keep the revenue engine running smoothly. Catching errors early saves days of work later."

Nihal Titan, Vice President, Claim.MD

More on this: Robust Claims Can Increase Practice Revenues **While Reducing Headaches** 



## **Missing Eligibility Errors Before the Visit**

Eligibility is often the silent culprit behind denied claims and patient confusion. When insurance information isn't up to date, the claim won't go through, and you might not find out until well after the visit. That means lost revenue and potentially a frustrated patient.

#### **Warning Signs:**

- Eligibility is still being checked manually
- Medicaid patients switching plans without notice
- Front desk staff unaware of changes

#### **Checklist: Prevent Eligibility-Driven Revenue Leaks**

- Run real-time eligibility checks for every patient
- Train your team to flag Medicaid plan changes
- Recheck eligibility close to the appointment date
- Choose a clearinghouse with built-in eligibility tools



"In a post-COVID world, coverage status changes fast. If you're not verifying in real time, you're billing blind." Rob Stuart, Founder & President, Claim.MD



## **Letting Enrollment Errors Go Unnoticed**

Enrollment gaps are an invisible threat to your cash flow. Even if you provide excellent care, you won't be paid by a payer you're not enrolled with, and you may not realize there's an issue until denials start coming in. Credentialing delays, redetermination issues, and mismatches between IDs can quietly undercut your revenue.

#### **Common Challenges:**

- New providers not credentialed with all payers
- **Enrollment delays during Medicaid redetermination**
- Mismatches between NPIs and tax IDs

#### **Checklist: Fix Enrollment Gaps Before They Cost You**

- Track enrollment status across all payers and locations
- **Double-check Medicaid MCO participation rosters**
- Use a clearinghouse that flags enrollment-based denials
- **Audit your roster quarterly**



"Enrollment is one of the easiest ways to lose money without realizing it. If you're not checking rosters, you're leaking revenue."

Nihal Titan, Vice President, Claim.MD



## Thinking the Clearinghouse is "Just a Middleman"

If you're only using your clearinghouse to push claims out the door, you're missing a major opportunity. Today's clearinghouses offer robust tools that go far beyond basic submission including real-time editing, analytics, and payer performance insights. Used strategically, they can help prevent issues before they start.

#### **Rookie Mistakes:**

- Ignoring built-in reporting tools
- Missing real-time claim editing
- X Not reviewing performance dashboards

#### **Checklist: Get More Out of Your Clearinghouse**

- Take advantage of rejection and denial trend reports
- Use real-time editing to fix claims before they go out
- Add clearinghouse data to your monthly ops review
- Explore eligibility, ERA, and audit tools beyond submissions



"A smart clearinghouse should do more than pass data — it should help you understand it and act on it." - Rob Stuart, Founder & President, Claim.MD

Read more: Revolutionizing **Medical Practice Claims Submissions** 



# Overlooking the Patient's Experience

Patients may never see your billing system, but they feel the effects. Whether it's surprise bills, delays in care, or confusion over statements, poor revenue cycle practices can degrade trust and satisfaction. In value-based care models, that kind of friction can affect not just relationships, but outcomes.

#### **Trouble Ahead:**

- X Surprise bills due to eligibility or denial issues
- **Confusing statements**
- Delayed care when cash flow stalls

#### Checklist: Align Revenue Cycle with Patient-Centered Care

- Track how rejections affect wait times or follow-ups
- Simplify billing language and formats
- Train staff to explain coverage and out-of-pocket costs
- Look for partners who value patient experience



"Revenue cycle is patient care. Every delay, every denial — it all shows up in the patient's journey." Nihal Titan, Vice President, Claim.MD



# **Billing That Works** for Everyone

Improving your revenue cycle doesn't require an army of billers or another new platform. It starts with better visibility, the right partners, and smarter tools. When those things align, both care and cash flow improve.

Whether you're dealing with Medicaid MCOs, onboarding new providers, or just trying to cut down on delays, a strategic clearinghouse can make all the difference. And with tools like real-time claim scrubbing, eligibility checks, and enrollment tracking, Claim.MD helps providers of all sizes stay financially healthy and patient-focused.

#### **About Claim.MD**

Claim.MD is a trusted EDI clearinghouse connecting providers nationwide to Medicare, Medicaid, Blue, and commercial payers. Our provider-first platform streamlines claims submissions, eligibility checks, and remittance tracking — all in real time. We're not just here to move data — we're here to help you get paid. Simply Clean Claims, delivered every time.



To learn more about how Claim.MD can give you confidence in your claims, visit Claim.MD or call 855-757-6060.